

COURSE CODE: FININVE K31

COURSE TITLE: Investment and Portfolio Management

DEPARTMENT: Financial Management Department

TEXTBOOK:

Bodie, Z., Kane, A., & Marcus, A. (2013). *Essentials of Investments* (9th edition). New York: Irwin / McGraw-Hill. HG4521 .B54 2013

Damodaran, A. (2006). *Damodaran on Valuation: Security Analysis for Investment and Corporate Finance*. Hoboken, N.J. : Wiley HG4028.V3 D338 2006

Davis, J. & Nairn, A. (2012). *Templeton's Way with Money : Strategies and Philosophy of a Legendary Investor*. Hoboken, N.J. :Wiley. HG172.T45 .D38 2012

Greenwald, B., Kahn, J., Sonkin, P., & van Biema, M. (2001). *Value Investing: From Graham to Buffett and Beyond*. New York : Wiley HG4529 .V35 2001

Hirt, G. A. & Block, S. B. (2012). *Fundamentals of Investment Management* (10th ed.). New York : McGraw-Hill/Irwin. HG4521 .H575 2012

Lynch, P. & Rothchild, J. (2000). *One Up on Wall Street : How to Use What You Already Know to Make Money in the Market*. New York : Simon & Schuster. HG 4521 L96 2000

Reese, J. & Forehand, J. (2009). *The Guru Investor : How to Beat the Market using History's Best Investment Strategies*. New Jersey : Wiley. HG4521 .R385 2009

READING LIST:

How past perceived portfolio returns affect financial behaviors—The underlying psychological mechanism (Khan et al, 2017)

Agile portfolio management: An empirical perspective on the practice in use (Stettina, Horz 2015)

Socially responsible investment portfolios: Does the optimization process matter? (Oikonomou, et. al. 2018)