

COURSE CODE: FINCAPM K31 & K32

COURSE TITLE: Analysis of Debt and Equity Securities and Markets

DEPARTMENT: Financial Management Department

TEXTBOOK:

Reilly, F. K. & Brown, K. C. (2012). Analysis of Investments and Management of Portfolios (10th international edition). Canada: South-Western, Cengage Learning. HG4521 .R4 2012

Fabozzi, F. (2016). Bond Markets, Analysis and Strategies (9th ed.). Boston : Pearson. HG4651 .F3 2016

Fox, J. (2011). The Myth of the Rational Market : A History of Risk, Reward, and Delusion on Wall Street. New York : Harper Business. HB3731 .F69 2011

Marks, H. (2013). The Most Important Thing Illuminated : Uncommon Sense for the Thoughtful Investor: Annotated by Christopher C. Davis, Joel Greenblatt, Paul Johnson, and Seth A. Klarman. New York : Columbia Business School Publishing. HG4521 .M345 2013

Davis, J. & Nairn, A. (2012). *Templeton's Way with Money : Strategies and Philosophy of a Legendary Investor*. Hoboken, N.J. :Wiley. HG172.T45 .D38 2012

READING LIST:

Chan Pao, T. "Outing the Closet Indexers in the Philippine Mutual Fund Universe", International Review of Accounting, Banking and Finance. Vol. 12, No. 4, 2020

DeBondt, W. and R. Thaler "Does the stock market overreact?", Journal of Finance 40 1985, pp.793–805

Langevoort, D. "Watching Insider Trading Law Wobble: Obus, Newman, Salman, Two Martomas, and a Blaszcak". SSRN, 2019

Valeroso, E. "The Risk-Adjusted Returns of Equity Mutual Funds in the Philippines", International Journal of Scientific Research and Innovative Technology, Vol. 4 No. 10, 2017